

## Consolidated Income Statement

in K€	01/01/ - 06/30/2007	01/01/ - 06/30/2006	04/01/ - 06/30/2007	04/01/ - 06/30/2006
<b>Revenues</b>	<b>195,557</b>	<b>173,328</b>	<b>99,596</b>	<b>88,363</b>
Revenue from Consulting business	128,689	118,556	65,107	59,625
Revenue from Products business	66,868	54,772	34,489	28,738
Cost of sales	-123,352	-111,436	-63,090	-56,913
<b>Gross profit</b>	<b>72,205</b>	<b>61,892</b>	<b>36,506</b>	<b>31,450</b>
Sales and marketing costs	-32,794	-26,596	-16,817	-14,209
Research and development costs	-6,159	-5,100	-3,009	-2,723
General administration costs	-13,398	-12,561	-6,682	-5,652
Other operating income	2,401	2,376	1,032	1,416
Other operating expenses	-2,206	-1,209	-1,182	-751
Amortization of customer bases	-667	-670	-333	-322
<b>Operating profit (EBIT)</b>	<b>19,382</b>	<b>18,132</b>	<b>9,515</b>	<b>9,209</b>
Interest income	1,358	1,259	803	681
Interest and similar expenses	-927	-938	-523	-435
<b>Profit before taxes</b>	<b>19,813</b>	<b>18,453</b>	<b>9,795</b>	<b>9,455</b>
Income taxes	-7,572	-7,014	-3,470	-3,530
<b>Net profit</b>	<b>12,241</b>	<b>11,439</b>	<b>6,325</b>	<b>5,925</b>
Interest in equity of shareholders in IDS Scheer AG	12,066	11,305	6,265	5,840
Minority interests	175	134	60	85
<b>Earnings per share, undiluted (in €)</b>	<b>0.38</b>	<b>0.35</b>	<b>0.20</b>	<b>0.18</b>
<b>Earnings per share, diluted (in €)</b>	<b>0.35</b>	<b>0.33</b>	<b>0.18</b>	<b>0.17</b>
Average number of shares currently in circulation, undiluted (in thousands)	32,045	31,992	32,058	31,994
Average number of shares currently in circulation, diluted (in thousands)	34,235	33,824	34,224	33,808