

Selected Consolidated Company Data: Semi-Annual 2008

€ millions	June 30, 2006	June 30, 2007	June 30, 2008	Changes 2007 - 2008
Revenue in total	173.3	195.6	196.4	0%
Revenue consulting business	118.6	128.7	135.3	5%
Revenue products business	54.8	66.9	61.1	-9%
Licenses	22.4	31.5	23.5	-26%
Maintenance	8.1	10.1	12.8	26%
ARIS Services	24.3	25.2	24.8	-1%
Gross profit	61.9	72.2	67.4	-7%
as a percentage of revenue (gross profit margin)	35.7%	36.9%	34.3%	-
EBITA	19.4	20.4	11.8	-42%
as a percentage of revenue (EBITA margin)	11.2%	10.4%	6.0%	-
Amortization of intangible assets	1.3	1.0	1.0	0%
EBIT	18.1	19.4	10.8	-44%
as a percentage of revenue (EBIT margin)	10.5%	9.9%	5.5%	-
Earnings before taxes (EBT)	18.5	19.8	12.0	-39%
Semi-annual net profit	11.4	12.2	7.6	-38%
Interest in equity of shareholders in IDS Scheer AG	11.3	12.1	7.3	-40%
Semi-annual net profit per share/€ (EPS) undiluted*	0.35	0.38	0.23	-40%
Semi-annual net profit per share/€ (EPS) diluted**	0.33	0.35	0.21	-39%
Cash flow from operating activities	0.7	3.5	3.7	6%
Employees as of June 30 (Headcount)	2,652	2,852	3,065	7%

€ millions	Dec. 31, 2006	Dec. 31, 2007	June 30, 2008	Changes 2007 - 2008
Total assets	323.8	353.6	365.2	3%
Shareholders' equity	199.2	218.0	219.4	1%
Shareholders' equity (in %)	61.5%	61.7%	60.1%	-
Cash and cash equivalents	74.4	98.4	97.8	-1%

* as of 06/30/2008: undiluted 32.158 million shares on average (previous year: 32.045 million shares)

** as of 06/30/2008: diluted 34.095 million shares on average (previous year: 34.235 million shares)