

Selected Consolidated Company Data: January - March 2008

€ millions	March 31, 2006	March 31, 2007	March 31, 2008	Changes 2007 - 2008
Revenue in total	85.0	96.0	94.3	-2%
Revenue Consulting business	58.9	63.6	65.4	3%
Revenue Products business	26.1	32.4	28.9	-11%
Licenses	10.8	16.0	11.6	-27%
Maintenance	3.5	4.5	6.1	34%
ARIS Services	11.7	11.9	11.2	-6%
Gross profit	30.4	35.7	30.5	-14%
as a percentage of revenue (gross profit margin)	35.8%	37.2%	32.4%	-
EBITA	9.6	10.4	4.1	-60%
as a percentage of revenue (EBITA margin)	11.3%	10.8%	4.4%	-
EBIT	8.9	9.9	3.7	-63%
as a percentage of revenue (EBIT margin)	10.5%	10.3%	3.9%	-
Earnings before taxes (EBT)	9.0	10.0	4.0	-60%
Quarterly net profit	5.5	5.9	2.4	-59%
Interest in equity of shareholders in IDS Scheer AG	5.5	5.8	2.3	-60%
Quarterly net profit per share/€ (EPS) undiluted*	0.17	0.18	0.07	-60%
Quarterly net profit per share/€ (EPS) diluted**	0.16	0.17	0.07	-60%
Cash flow from operating activities	0.1	-2.1	0.5	126%
Employees as of March 31 (Headcount)	2,597	2,854	3,083	8%

€ millions	Dec. 31, 2006	Dec. 31, 2007	March 31, 2008	Changes 2007 - 2008
Total assets	323.8	353.6	356.9	1%
Shareholders' equity	199.2	218.0	220.5	1%
Shareholders' equity (in %)	61.5%	61.7%	61.8%	-
Cash and cash equivalents	74.4	98.4	96.6	-2%

* as of 03/31/2008: undiluted 32.158 million shares on average (previous year: 32.033 million shares)

** as of 03/31/2008: diluted 34.102 million shares on average (previous year: 34.245 million shares)